

## **USDA EGG MARKET NEWS REPORT**

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

**Market News Branch** 

#### **NATIONAL EGG MARKET AT-A-GLANCE**



In New York, prices were unchanged on all sizes when compared to the previous day. The market tone was mixed, usually steady to barely steady. Demand was light to moderate. Supplies were adequate for the lighter weight eggs and fully sufficient to ample for the larger sizes. Breaking stock offerings were fully adequate to ample for the light to moderate demand. Spent hens were mostly sufficient for the fair to moderate demand. Slaughter schedules for the upcoming week were reported as normal.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL. Prices to producers in IA-MN-WI were lower for large. Other reported prices were unchanged but were trending lower for next week. Trade sentiment was steady to barely steady. Retail and food service demand both remained mostly light to at times moderate although feauture acitivity planned for next week is expected to slightly increase customer interest. Supplies were mostly adequate for the lighter weight eggs and fully adequate to ample for the larger

sizes.	Range	Mostly	IA-MN-WI	Prices pa	aid to
EXTRA LARGE	55-65	56-62	producers.	Range	Mostly
LARGE	54-64	55-58	LARGE	30-39	34
MEDIUM	32-42	34-37	MEDIUM	17-21	19
	02 .2	0.0.	SMALL	5-7	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged, however asking prices for next week's deliveries were trending sharply lower on the larger sizes. Trade sentiment was mixed entering the weekend. Demand was mostly light to at times moderate. Supplies were adequate to available with the larger sizes in the longest position. Breaking stock offerings were fully adequate for a moderate demand. Schedules were noted as normal to reduced. Spent hens were mostly sufficient for the fair to moderate demand. Processing schedules for the upcoming week were reported as normal. RANGE MOSTLY

upcoming week were reported as normal.	RANGE	MOSTLY
EXTRA LARGE	64-78	66-70
LARGE	56-73	64-68
MEDIUM	35-48	40-42
NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH	I, Eastern N	J, Eastern NY, PA,
DI Northara \/A and \/T		

RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL Prices were unchanged but were trending lower for next week. Trade sentiment was steady to barely steady. Retail demand was reported as slightly improved but was still light to moderate with features providing the best customer interest. Food service movement was mostly light to at times moderate. Supplies were usually adequate for the lighter weight eggs and fully adequate to ample for the larger sizes. Central states breaking stock prices were unchanged to lower with checks and undergrades lower. Offerings were fully adequate to ample for the light demand. Floor stocks were fully adequate to ample. Schedules full time. Trade sentiment steady to instances barely steady.

steady to instances barely steady.	RANGE	MOSILY
EXTRA LARGE	65.5-74	67-70
LARGE	63.5-72	65-68
MEDIUM	39.5-48	41-44
SOUTH CENTRAL AREA: AR.AZ.CO.KS.LA.MO.N		

SOUTHEAST REGIONAL Prices were unchanged. Asking prices for next week's deliveries were trending lower on the larger sizes and unchanged on the balance. The market tone ranged steady to barely steady entering the weekend. Demand was light to moderate. Supplies were sufficient to ample with the larger sizes in the longest position. Breaking stock offerings were fully adequate for the moderate demand. Breaking schedules were reported as normal to reduced. Spent hens were mostly sufficient for a fair to moderate demand. Processing schedules for the upcoming week were noted as regular.

RANGE MOSTLY

regular.	RANGE	MOSTLY
EXTRA LARGE	64.5-75	66-69
LARGE	63-71.25	64-67
MEDIUM	36.5-44	37-41
SOUTHEAST AREA: AL. FL. GA. MS. NC. SC	C. Eastern TN. and S	outhern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

**NEW YORK EGGS** Prices were unchanged on all sizes when compared to the previous day's values. Trade sentiment was barely steady to at best steady entering the weekend. Demand was light to instances moderate. Supplies were adequate to available for present trade requirements.

RANGE
66-70
64-68
47-51

MIDWEST REGIONAL	RANGE	MOSTLY
EXTRA LARGE	62-71	64-68
LARGE	61-70	62-64
MEDIUM	39-48	42-44

<u>WESTERN REGIONAL</u> Prices were unchanged. The market tone was about steady to weak. Asking prices for next week were 6 cents lower on jumbo and extra large, 7 cent lower on large, and unchanged on medium. Retailer demand was light to moderate. Offerings were fully adequate to ample.

**CALIFORNIA** Prices unchanged. The market tone was barely steady to weak with asking prices for next week 6 cents lower on jumbo and extra large, 7 cent lower on large, and unchanged on medium and small. Retailer demand fair overall. Offerings ample. Small benchmark price 58.

<u>CALIFORNIA</u> Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	118
EXTRA LARGE	110
LARGE	100
MEDIUM	78

#### **SOUTHERN CALIFORNIA**

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS

RANGE
91-107
89-98
87-90
65-68

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	259-309
EXTRA LARGE	219-289
LARGE	179-229
MEDIUM	179-199

<u>CENTRAL REGION BREAKING STOCK</u> Breaking stock prices were unchanged to lower with checks and undergrades lower. Offerings were fully adequate to ample with demand light as most breakers needs were satisfied into early next week. Floor stocks fully adequate to ample. Schedules full-time. Trade sentiment steady to instances barely steady.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSILY
BREAKING STOCK	34-37	35-37
CHECKS & UNDERGRADES	22-26	22-24
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, L	A, MI, MN, MO	, NM, ND,
NE, OH, OK, SD, TX, WI		

EASTERN REGION BREAKING STOCK Mostly prices were lower when compared to early week trading. The undertone was no better than steady with continued caution noted. Offerings were fully sufficient, but not ample. Breaking schedules for next week ranged from normal to reduced for the holidays. Demand was moderate but not aggressive. Cases broken under federal inspection in the Eastern region for the week ending 24-Sept- 2005 were 5% less than the previous week, but 2% more than a year ago.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	IVAINOL	MOSILI
BREAKING STOCK	30-39	33-35
CHECKS & UNDERGRADES	18-25	19-23
EASTERN STATES AREA: AL, CT, DE, FL, GA, K	Y, ME, MD, MA, M	IS, NH, NJ,
NY, NC, PA, RI, SC, TN, VT, VA, WV		

**EGGS PROCESSED UNDER FEDERAL INSPECTION -**W/E 24-Sep-05 (LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,371,155	32,291	12,895	6,900	3,025	4,363
PW	1,344,955	33,183	12,363	6,434	3,128	4,462
LY	1,255,426	28,351	13,070	7,030	2,437	4,315
% PW	2%	-3%	4%	7%	-3%	-2%
% LY	9%	14%	-1%	-2%	24%	1%
2005	49,692,365	1,170,775	487,437	261,046	111,259	167,833
2004	46,795,448	1,110,670	449,714	243,247	104,979	160,187
% YTC	6%	5%	8%	7%	6%	5%
					CW P	W LY

Average Yield Per Case - (Inedible Included) 41.17 41.97 42.03 Average Yield Per Case - (Inedible Excluded) 37.99 38.65 38.59

**<u>IN-LINE PRODUCTION</u>** (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	Cases	s Broken	Liqu	id whole
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	566,125	41.3%	14,804	45.8%
PREVIOUS WEEK	541,747	40.3%	14,288	43.1%
LAST YEAR	484,961	38.6%	12,040	42.5%

<u>SOUTHERN CALIFORNIA FROZEN</u> Prices were unchanged. Southern California breaking activity for the week ending 9/24 was unchanged from the previous week. Frozen demand mainly moderate with freezer stocks adequate overall.

Wholesale selling prices, f.o.b. shipping point (cents per lb. in 30 lb. containers)

LTL (MIN. 25 CONT.)

	RANGE
WHOLE	55-59
WHITES	40-43
SUGARED YOLKS (MIN 43% SOLIDS)	76-79
SALTED YOLKS (MIN 43% SOLIDS)	74-77

CENTRAL REGION FROZEN Frozen whole egg ranged unchanged to 1 cent lower with whites unchanged. Sugared yolk ranged unchanged to 2 cents higher with salted yolk ranging irregular when compared to the past week's reported prices. Trade sentiment was cautiously steady to steady for whole egg and steady on the balance of frozen products. Offerings were balanced to adequate with demand light to moderate. Floor stocks continued to be reported as closely balanced to adequate. Central states breaking stock prices were lower when compared to the previous week's reported prices.

Wholesale selling prices (cents per lb. in 30 lb. containers)

TRUCKLOTS	RANGE	MOSILY
WHOLE	49-52	49-50
WHITES	35-38	
SUGARED YOLKS (MIN 43% SOLIDS)	71-77	72-77
SALTED YOLKS (MIN 43% SOLIDS)	69-71	

EASTERN REGION FROZEN Majority prices were unchanged to higher on sugar yolks, other truck lot items were unchanged to lower when compared to a week earlier. Demand was fair, but not aggressive. Offerings were sufficient for trade needs. Trade sentiment was mixed as packers were showing increase costs for energy, and ingredients, especially sugar. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending 24-Sep-2005 were 10% less than the previous week, and 1% lower than a year earlier.

Wholesale selling prices (cents per lb. in 30 lb containers)

			LTL
TRU	CKLOTS	(MIN. 2	5 CONT.)
	<b>RANGE</b>	MOSTLY	RANGE
WHOLE	46-54	49-51	54-60
BLENDS (/)	<b>TFEWR</b>		65-85
WHITES	33-37	35-36	40-55
SUGARED YOLKS (MIN 43% SOLIDS)	69-77	71-76	76-84
SALTED YOLKS (MIN 43% SOLIDS)	67-72	69-71	73-82
(/) - Whole plus volk plus sweetener, gener	ally 28-32%	6 eaa solids.	

NATIONAL DRIED Mostly prices were slightly lower on yolks, unchanged to higher on albumen, and unchanged on whole and blend when compared to a week earlier. Trading was light to fair. Offerings were sufficient, but not freely available. Trade sentiment was usually steady on albumen, about steady to steady on whole, and mixed on yolks. Dried eggs processed under federal inspection for the week ending 24-Sep-2005 were 3% less than the previous week, but 24% higher than a year earlier. The total year to date production on dried eggs produced were up 7% over a year ago.

Wholesale selling prices, dollars per lb., in containers, Trucklot and less-than-trucklot volumes.

WHOLE	1.42-1.85	MOSTLY 1.65-1.75
YOLKS	1.65-1.85	MOSTLY 1.65-1.76
ALBUMEN, SPRAY, DRIED	2.10-2.45	MOSTLY 2.25-2.40
BLENDS (WHOLE PLUS SWEETENER	1.29-1.55	MOSTLY 1.30-1.55

NATIONAL LIQUID Pasteurized salt yolk reported from 60 to 61 cents fob with pasteurized whites reported at 26 cents fob. Trade sentiment was cautiously steady for whole egg and mostly steady on the balance of liquid products. Demand was good for all liquid egg products this week with offerings adequate to fully adequate. Liquid demand for next week was reported as slowing. Buyers were currently bidding lower prices for liquid products with minimal success. Central States breaking prices were lower when compared to the previous week's reported prices.

Prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS L	OADS	RANGE	WTD. AVG.	<b>CHANGE FROM LW</b>
WHOLE	18	35-37	35.49	59
WHITES	13	19-20	19.92	.20
YOLKS	12	64.5-65.5	64.75	08

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR SEPT 23, 2005-SEPT 29, 2005

CURRENT LOADS 82.75 FUTURE LOADS 52.50 TOTAL LOADS 135.25

SE NE NW SW

		SE	N	E	N	IW	ı		5	C	N'	W	S	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	L
GNR W 1	37.00	_	45.50	43.00	_	_	7.00	GNR W 1	_	_	_	_	_	58.50	
GNR W 2		_	35.75	37.00	_	_	2.00	GL W J	48.00	_	_	_	_	60.80	
GNR BR 1	_	_	_	_	_	_	1.00	GL W XL	_	_	_	_	_	48.63	
GL W J		_	64.50	66.00	56.50	60.00	3.50	GL W LG	34.50	50.50	_	65.25	_	47.56	
GL W XL	50.67	54.17	52.88	56.13	36.00	47.50	43.50	GL W MD	23.00	_	_	_	_	28.00	
GL W LG		_	51.00	50.67	36.00	33.97	20.25	GL W SM	15.00	16.00	_	_	_	_	
GL W MD	33.00	_	28.83	30.83	25.00	27.00	6.75	NRBS - 48	_	_		37.00	_		
GL W SM	20.20	23.70	16.78	18.83	15.00	16.50	4.50								
NRBS - 48		_	_	_	37.31	37.37	43.00								
NRBS - 45	29.00	32.00	35.00	37.25	29.00	31.00	8.00								
NRBS - 42	_	_	_	_	27.00	30.00	2.00								

7.00

2.00

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

#### LIGHT TYPE HENS

18.00

**—** 13.00

NRBS - 39 23.00 25.00

16.00

NRBS - 36

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS

(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HEN Majority prices were generally unchanged when compared to a week earlier. Demand was fair to moderate for the mostly adequate offerings of spent hens. Processing schedules were noted as normal. Trade sentiment was steady.

RANGE MAJORITY
REMOVAL COST 5-13 9-11

SOUTH CENTRAL LIGHT LIVE HEN Transactions were too few to report. Demand was moderate. Offerings were at least adequate. Schedules were reduced. Costs of disposal were expected to remain constant.

RANGE MAJORITY
REMOVAL COST

TOO FEW TO REPORT

**NORTH CENTRAL LIGHT LIVE HEN** Prices were unchanged. Offerings were seasonally moderate for the fair demand. Trade sentiment steady. Schedules full-time for next week.

REMOVAL COST RANGE MAJORITY 4.5-11 8-10

<u>WEST COAST LIGHT LIVE HEN</u> Plant schedules generally moderate. Offerings adequate.

#### SHELL EGGS-COMBINED REGIONAL SEPT 30, 2005

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

po. aozo	
MEDIUM	
41.00	
39.00	
35.50	
42.50	
39.63	
	MEDIUM 41.00 39.00 35.50 42.50

Computed from simple weekly averages weighted by regional area populations.

for heavy canners; generally unchanged on lights when compared to a week earlier. Demand was light to no better than fair for light canners; fair to no better than moderate for heavy canners with most available supplies being used internally. Offerings were at least adequate for current trade needs. Processing schedules were normal. The undertone was steady to about steady.

NATIONAL CANNER FOWL MARKET Trading was too few to report

CENTS PER POUND, CURRENT

TOTAL HENS

8.00 1.50 13.50 14.75 1.50 1.00

NEGOTIATIONS, WITHOUT FREIGHT COST LIGHT CANNER HENS HEAVY CANNER HENS (LINE RUN WITHOUT NECKS) (WITHOUT NECKS)

19-29 MAJORITY 24.5-25.5 TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)
(WITHOUT NECKS)

21-31 MAJORITY 26-27 TOO FEW SALES TO REPORT

# LIVE POULTRY SLTRD UNDER INSPECTION W/E 24-Sep-05 U.S. FOWL SLAUGHTERED DOMESTICALLY

	LIGHT HENS	HEAVY HENS	TOTAL HENS
		THOUSANDS	
Head	1,229	1,529	2,758
Last Week	1,331	1,551	2,882
Same week yr ago	1,523	1,316	2,839
To-date/2005	56,022	54,017	110,039
To-date/2004	51,888	50,917	102,805

# U.S. FOWL SLAUGHTERED IN CANADA

	LIGITI TILING	I ILAVI I ILIVO	IOIALILING
		-THOUSANDS-	
Head	367	0	367
Last Week	214	0	214
Same week yr ago	256	0	256
To-date/2005	10,122	40	10,162
To-date/2004	9,194	90	9,284

### TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
		THOUSANDS	
Head	1,596	1,529	3,125
Last Week	1,545	1,551	3,096
Same week yr ago	1,779	1,316	3,095
To-date/2005	66,144	54,057	120,201
To-date/2004	61.082	51.007	112.089

Source: USDA/AMS Poultry Programs, Market News Branch

VOL. 52 N	IO. 78		USDA	EGG MARKE	ET NEWS REPORT		FRIDAY, SEPTE	EMBER 30, 2005
Inspected Eg	g Products-U	.S. & Canada	Export/Impor	t Trade	COMMERCIAL EGG N		(Receipts From	,
					W/E 24-Sep-2005	CASES	_	CHANGE FROM
U.S. Exports	to Canada, in	Pounds (000)	) (Preliminary	<b>'</b> )	-	THOUS)	PW	LY
					North Atlantic	246.2	1_	-6
Week Ending	September 17	7, 2005	Year-To	-Date	East North Central	587.6	-7	4
TYPE	2005	2004 1/	2005 2/	2004	West North Central	268.2	-6	-8
Liquid	363	608	12,509	12,018	South Atlantic	196.2	0	-9
Frozen	0	0	113	11	South Central	61.6	-2	-12
Dried	1	0	490	493	West	197.3	0	0
Total	364	608	13,112	12,522	Total	1557.1	-1	-3
U.S. Imports	From Canada	, in Pounds ((	000) (Prelimin	ary)	Matched Plants reporting Previous week 86			
•		,	, (	• •			Last ye	ear 85
Week Endina	September 17	7. 2005	Year-To	o-Date	Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MC,DE)			
TYPE	2005	2004 1/	2005 2/	2004	East North Central (WI,II			
Liquid	182	100	5,030	6,693	South Atlantic (SC,NC,V		South Central (TN,	AL,AR,MS,OK)
Frozen	0	3	705	1,323	West (CA,CO,WA,OR,U	1)		
Dried	0	0	371	1,813				
Total	182	103	6,106	9,829				
Inspected Sh	_	.00	0,100	0,020				
	<u>99-</u>							
IIS Exports	To Canada, In	30-Dozen Ca	sas (Pralimin	arv)				
O.O Exports	i o Gariaua, III	JU-DUZEII Ca	363 (F161111111	ai y <i>)</i>				
Mook Ending	Contombor 1	7 2005	Voor T	Doto				
vveek Ending	September 17	7,2005	Year-To	J-Dale	MOVEMENT OF EGGS	INTO RETA	L CHANNELS	W/E 24-Sep-20

Week Ending	September 17	Year-	Year-To-Date		
TYPE	2005	2004 1/	2005 2/	2004	
Jumbo	17	60	162	378	
Extra Large	5,340	5,250	160,995	135,786	
Large	6,856	8,545	249,508	284,182	
Medium	1,800	4,350	79,882	96,451	
Ungraded	25,590	11,046	110,044	228,990	
Misc	0	0	8,053	16,790	
Total	39,603	29,251	608,644	762,577	
	-	29,251	,		

1/ Comparable Week, to-date figures may not total due to rounding. 2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section Source: USDA/AMS Poultry Programs, Market News Branch.

MOVEMENT OF EGGS	uming Centers         (Thousands)         LW         LY           a         23.0         23.9         -4         -28           on         3.5         3.1         13         3           ago         84.2         70.7         19         56           oit         21.3         23.6         -10         -13           as City         2.5         3.0         -17         25           ngeles         110.3         111.3         -1         25			
Selected	CW	LW	PERCEN	IT CHANGE
<b>Consuming Centers</b>	(Th	ousands)	LW	LY
Atlanta	23.0	23.9	-4	-28
Boston	3.5	3.1	13	3
Chicago	84.2	70.7	19	56
Detroit	21.3	23.6	-10	-13
Kansas City	2.5	3.0	-17	25
Los Angeles	110.3	111.3	-1	25
New Orleans	5.2	1.1	373	-15
New York	29.4	28.4	4	7
St. Louis	16.4	13.9	18	-19
San Francisco	19.1	17.6	9	6
Total	314.9	296.6	6	14
4 Week Moving Avg.	317.1			

<u>COLD STORAGE HOLDINGS -</u> Selected Centers (INCL GOVT STOCKS) (IN THOUSANDS)

	Fro	zen Eggs/LBS	Turkeys/LBS	Processed other Poultry/LBS
AM	09/26/05	3,450	115,070	54,851
AM	09/01/05	3,517	118,073	52,120
CHG		-67	-3003	2731
PCT (	CHG	-2%	-3%	5%

EXT	RA LARGE	LARGE	<b>MEDIUM</b>	SMALL
MAINE	123	113	74	40
MOSTLY	-	-	-	-
<b>NEW HAMPSHIRE</b>	116-120	106-110	67-71	33-37
MOSTLY	118-119	108-109	69-70	35-36
RHODE ISLAND	119-123	109-113	70-74	39-43
MOSTLY	119	109	70	39
VERMONT	123-125	113-115	74-75	-
MOSTLY	123	113	74	-

Prices paid per dozen Grade A Brown eggs in cartons delivered store door.

NEW ENGLAND WEEKLY SHELL EGG REPORT

Sep 27, 2005

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